Pension Protection Fund (PPF) Sharing Annex to a Pension Compensation Sharing Order [section 24E of the Matrimonial Causes Act 1973] [paragraph 19A of Schedule 5 to the Civil Partnership Act 2004]

|  |  |
| --- | --- |
| **In the**  **\*[County Court]**  **\*[Principal Registry of the Family Division]** | |
| Case No.  (Always quote this) |  |
| Transferor’s Solicitor’s reference |  |
| Transferee’s Solicitor’s reference |  |

**Between (Petitioner)**

**and (Respondent)**

**Take Notice that:**

On the court

\*(delete as appropriate)

* made a pension compensation sharing order under s24E of the Matrimonial Causes Act 1973, or paragraph 19A of Schedule 5 of the Civil Partnership Act 2004.\*
* [varied] [discharged]\* an order dated which included provision for pension compensation sharing under s24E of the Matrimonial Causes Act 1973, or paragraph 19A of Schedule 5 of the Civil Partnership Act 2004.\* .

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| D | D | / | M | M | / | Y | Y | Y | Y |

This annex to the order provides the PPF Board with the information required by virtue of rules of court:

|  |  |
| --- | --- |
| **A.** | **Transferor’s details** |
| (i) | The full name by which the Transferor is known: |
| (ii) | All names by which the Transferor has been known: |
| (iii) | The Transferor’s date of birth: |
| (iv) | The Transferor’s address: |
| (v) | The Transferor’s National Insurance Number: |
| (vi) | The name of the pension scheme for which the Board assumed responsibility and to which the pension compensation relates: |

**Form PPF1** Pension Protection Fund (PPF) Sharing Annex

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| D | D | / | M | M | / | Y | Y | Y | Y |

to a Pension Compensation Sharing order (04.11) 1

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| --- | --- | --- | --- | --- |
| **B.** | **Transferee’s Details** |  |  |  |
| (i) | The full name by which the Transferee is known: |  |  |  |
|  |  |  |  |  |
| (ii) | If the Transferee is entitled to PPF compensation other than by reason of the pension compensation, all names by which the Transferee has been known: |  |  |  |
|  |  |  |  |  |
| (iii) | The Transferee’s date of birth: | D D / M M / Y Y Y | Y |  |
|  |  |  |  |  |
| (iv) | The Transferee’s address: |  |  |  |
| (v) | The Transferee’s National Insurance Number: |  |  |  |
| **C.** | **Details of the Transferor’s Pension Compensation** | |  |  |
| (i) | If pension compensation is in payment, please provide the Reference number: |  |  |  |
|  |  |  |  |  |
| (ii) | If appropriate, such other details to enable the pension compensation to be identified: |  |  |  |
| (iii) | The specified percentage of the member’s CEV to be transferred: |  |  |  |
|  | — . ― | % |  |
| **D.** | **Pension Compensation Sharing Charges** |  |  |  |
|  | It is directed that: (\*delete as appropriate) | \*The pension compensation sharing charges be apportioned between the parties as follows:  or  \*The pension compensation sharing charges be paid in full by the Transferor. | | |
| **E.** | Have you filed Form D81 (Statement of Information for a Consent Order for a financial remedy)? | Yes |  | No |
|  | If ‘Yes’ delete the text opposite. | The parties certify that:   1. they have received the information required by Regulation 5 of the Pension Protection Fund   (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011;   1. that information is attached on Form PPF (Pension Protection Fund Inquiry Form); and 2. it appears from that information that there is power to make an order section 24E of the   Matrimonial Causes Act 1973 or paragraph 19A of  Schedule 5 to the Civil Partnership Act 2004. | | |

|  |  |  |  |
| --- | --- | --- | --- |
| **F.** | Where the PPF has requested further information, has that information been provided? | Yes | No |
|  | **Note:** If the information requested in A, B, (and as far as applicable F) is **not** provided the pension compensation sharing order may still be implemented. Even if all the information requested has been provided, further information may be required before implementation can begin. If so, reasons why implementation cannot begin should be sent by the PPF to the Transferor and Transferee within 21 days of receipt of the pension compensation sharing order and this annex. | | |

**THIS ORDER TAKES EFFECT FROM** the later of

1. the date on which the Decree Absolute of Divorce or Nullity of marriage is granted, or the Final Order of Dissolution or Nullity of civil partnership is made;
2. 28 days from the date of this order or, where the court has specified a period for filing an appeal notice, 7 days after the end of that period;
3. where an appeal has been lodged, the effective date of the order determining that appeal.

**To the PPF Board:**

\*(delete as appropriate)

\*1. Take notice that you must discharge your liability within the period of 4 months beginning with the later of:

* + the day on which this order takes effect; or
  + the first day on which you are in receipt of –

1. the pension compensation sharing order including this annex (and where appropriate any attachments);
2. in a matrimonial cause, a copy of the Decree Absolute of Divorce or Nullity of marriage;
3. in a civil partnership cause, a copy of the Final Order of Dissolution or Nullity of civil partnership;
4. the information specified in paragraphs A, B and C of this annex and, where applicable, paragraph F of this annex; and
5. payment of all outstanding charges requested by the PPF.

\*2. The court directs that the implementation period for discharging your liability should be determined by Regulation 5(4) of the Divorce and Dissolution etc (Pension Protection Fund) Regulations 2011 in that: